

B 210A (Form 210A) (12/09)

## UNITED STATES BANKRUPTCY COURT

Southern District of New York

In re Lehman Brothers Holdings Inc., et al.

Case No. 08-13555 (JMP)

### PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Elliott Associates, L.P.

Goldman Sachs Lending Partners LLC

Name of Transferee

Name of Transferor

Name and Address where notices to transferee should be sent:

Court Claim # (if known): See schedule to attached Evidence of Transfer

Amount of Claim: See schedule to attached Evidence of Transfer

Date Claim Filed: 3/28/2011

Phone: \_\_\_\_\_

c/o Elliott Management Corporation

40 West 57<sup>th</sup> Street

New York, N.Y. 10019

Attn: Michael Stephan

Email mstephan@elliottmgint.com

Phone: (212) 478-2310

Fax: (212) 478-2311

Last Four Digits of Acct #: \_\_\_\_\_

Last Four Digits of Acct#: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Elliott Associates, L.P.

By: Elliott Capital Advisers, L.P., as general partner

By: Braxton Associates, Inc., as general partner

By: \_\_\_\_\_

Date: June 11, 2013

Transferee/Transferee's Agent

Elliot Greenberg, Vice President

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

**EVIDENCE OF TRANSFER OF CLAIM**

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, **Goldman Sachs Lending Partners LLC** (the "Assignor") hereby unconditionally and irrevocably sells, transfers and assigns to **Elliott Associates, L.P.** (the "Assignee") all right, title, interest, claims and causes of action in and to, or arising under or in connection with, the Assignor's general unsecured claim (as such term is defined in Section 101(5) of the Bankruptcy Code) against **Lehman Brothers Holdings Inc.** (the "Debtor"), the debtor and debtor-in-possession in the chapter 11 reorganization case entitled, *In re Lehman Brothers Holdings Inc., et al.*, Chapter 11, Case No. 08-13555 (JMP) (Jointly administered), pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), in the amounts and with respect to the claims listed in Schedule I attached hereto (the "Claim").

The Assignor hereby waives any objection to the transfer of the Claim to the Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be prescribed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. The Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to the Assignor transferring to the Assignee the Claim and recognizing the Assignee as the sole owner and holder of the Claim. The Assignor further directs each Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Claim, and all payments or distributions of money or property in respect of the Claim, shall be delivered or made to the Assignee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED THIS 11<sup>th</sup>  
day of June 2013.

**Goldman Sachs Lending Partners LLC**

By:   
Name: **Barbara Fabbri**  
Title: **Authorized Signatory**

**Elliott Associates, L.P.**  
By: **Elliott Capital Advisors, L.P.**, as general partner  
By: **Braxton Associates, Inc.**, as general partner

**Elliott Associates, L.P.**

By:   
Elliot Greenberg, Vice President

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

**SCHEDULE 1**

**Transferred Claims**

	<b>Proof of Claim Number</b>	<b>Debtor</b>	<b>Transferor</b>	<b>Transferee</b>	<b>Amount of Relevant Claim Portion</b>	<b>Percentage of Claim Transferred</b>	<b>Amount of Claim Transferred</b>
1	67377	Lehman Brothers Holdings Inc.	Goldman Sachs Lending Partners LLC	Elliott Associates, L.P.	\$19,929,285.00	34.7826%	\$6,931,923.48
2	67378	Lehman Brothers Holdings Inc.	Goldman Sachs Lending Partners LLC	Elliott Associates, L.P.	\$820,921.00	34.7826%	\$285,537.67
3	67379	Lehman Brothers Holdings Inc.	Goldman Sachs Lending Partners LLC	Elliott Associates, L.P.	\$272,858,805.00	34.7826%	\$94,907,386.71
4	67380	Lehman Brothers Holdings Inc.	Goldman Sachs Lending Partners LLC	Elliott Associates, L.P.	\$4,440,975.00	34.7826%	\$1,544,686.57
5	67381	Lehman Brothers Holdings Inc.	Goldman Sachs Lending Partners LLC	Elliott Associates, L.P.	\$16,262,443.00	34.7826%	\$5,656,500.50
6	67382	Lehman Brothers Holdings Inc.	Goldman Sachs Lending Partners LLC	Elliott Associates, L.P.	\$14,492,991.00	34.7826%	\$5,041,039.09
7	67383	Lehman Brothers Holdings Inc.	Goldman Sachs Lending Partners LLC	Elliott Associates, L.P.	\$41,235,845.00	34.7826%	\$14,342,899.02
8	67384	Lehman Brothers Holdings Inc.	Goldman Sachs Lending Partners LLC	Elliott Associates, L.P.	\$19,082,819.00	34.7826%	\$6,637,500.60
9	67385	Lehman Brothers Holdings Inc.	Goldman Sachs Lending Partners LLC	Elliott Associates, L.P.	\$61,245,742.00	34.7826%	\$21,302,861.46
10	67386	Lehman Brothers Holdings Inc.	Goldman Sachs Lending Partners LLC	Elliott Associates, L.P.	\$1,491,990.00	34.7826%	\$518,952.91